

PRESS RELEASE

REGULATED INFORMATION

Embargoed until 29/06/2010 – 07:45AM



On 11th June 2010, Montea launched a capital raising¹ in cash with preference rights for a maximum amount of EUR 39,951,054 via the issue of a maximum of 2,048,772 new shares.

The issue price was set at EUR 19.50 per new share and corresponds to a discount of 10.96%² in relation to the theoretical price (after detachment of the right and detachment of the pro rata dividend for the period from 01/01/2010 until the capital raising, scheduled for 2nd July 2010).

Phase 1 of the public offering completed successfully through the take-up of 93.26% as part of a capital raising in cash with preference rights

Launch of the private placement of scrips today

- **Subscriptions to 1.910.692 new shares through the exercise of preference rights**
- **Private placement of 241.640 scrips to take place today**

Aalst, 29th June 2010 – Montea Comm. VA has announced that in connection with its public offering to subscribe to 2,048,772 new shares at EUR 19.50 per share, that it has received subscriptions for 1,910,692 new shares via the exercise of preference rights. This represents a take-up of 93.26% of the offer amount of EUR 39,951,054.

The subscription period for the rights ended on Friday 25th June 2010. The 241.640 preference rights that were not exercised during the subscription period will be offered for sale in the form of scrips as part of a private placement reserved for institutional investors to take place on 29th June 2010 from 8.00 am.

Buyers of these scrips may also subscribe to any new shares still available and in so doing commit themselves irrevocably on the same terms as during Phase 1: four new shares at EUR 19.50 per share against seven preference rights in the form of scrips.

On Tuesday morning 29th June, the Montea shares will be suspended until the announcement of the results of the private placement of the scrips.

The results of the sale of scrips and the final results of the public offering will be announced in a press release to be issued in principle on Tuesday 29th June 2010. The results will also be published in the financial press, in principle on Wednesday 30th June.

¹ Also see press release of 10th June 2010.

² Based on the 30-day average on 9th June 2010.

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ABOUT MONTEA – ‘MORE THAN WAREHOUSES’

Montea Comm. VA is a property investment company (Sicafi – SIIC), specialized in logistics and semi-industrial real estate in Belgium and France. The company wants to become a reference player in this market. Montea offers more than just storage sites and wants to give leasing clients flexible and innovative property solutions, thus creating value for its shareholders. As from 31/03/2010 the company's property totaled 375,315 m² distributed over 31 locations. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since end of 2006.

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FOR MORE INFORMATION

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