

PRESS RELEASE

REGULATED INFORMATION

Embargoed until 29/06/2010 – 12:00AM



Results of the initial public offering

Results of the private placement of the scrips

Aalst, 29th June 2010 – Montea Comm. VA has announced that after the public offering of the subscription of the capital increase and the successful private placement of the scrips, the existing shareholders and new investors are now committed to subscribing to 100% of the public offering.

Today, 29th June 2010, the 241,640 unexercised preference rights were offered for sale to institutional investors via a placement procedure for scrips at a price of EUR [] per scrip. Investors buying these scrips have committed themselves irrevocably to exercising the scrips and subscribing to 4 new shares per 7 scrips at a subscription price of EUR 19.50 per share.

As the net yield (after deduction of certain costs) from the sale of the scrips, divided by the number of unexercised rights is less than EUR 0,05, these rights do not have any rights to any payment.

Shareholding structure

	Shareholding structure prior to capital raising		Shareholding structure after capital raising	
De Pauw family	1,066,187	29.74%	1,675,437	29.74%
Banimmo SA	829,934	23.15%	1,304,181	23.15%
Holding Communal SA	450,705	12.57%	644,041	11.43%
Public	1,080,097	30,12%	2,010,467	35.68%
Total	3,585,354	100,00%	5,634,126	100,00%

Source: Transparency statements and commitment letters

Payment of the subscription price, establishment of the capital raising and listing of the new shares on Euronext Brussels and Euronext Paris are scheduled to take place on 2nd July 2010.

Dirk De Pauw, Managing Director and CEO: *“The Board of Directors and management are delighted that the operation has been completed successfully. We would like to thank our existing and new shareholders for their confidence in us.”*

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ABOUT MONTEA – ‘MORE THAN WAREHOUSES’

Montea Comm. VA is a property investment company (Sicafi – SIIC), specialized in logistics and semi-industrial real estate in Belgium and France. The company wants to become a reference player in this market. Montea offers more than just storage sites and wants to give leasing clients flexible and innovative property solutions, thus creating value for its shareholders. As from 31/03/2010 the company's property totaled 375,315 m² distributed over 31 locations. Montea Comm. VA has been listed on NYSE Euronext Brussels (MONT) and Paris (MONTP) since end of 2006.

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FOR MORE INFORMATION

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